

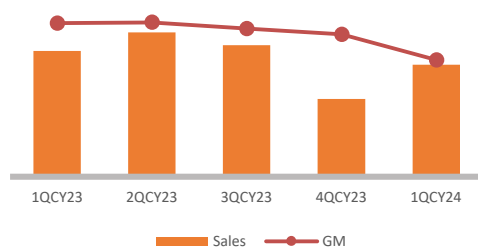
PABC Result Review - 1QCY24



Thursday, May 2, 2024

Rupees' millions	1QCY24	1QCY23	YoY	CY23	CY22	YoY
Net Sales	4,608	5,180	11.0% ▼	19,735.90	14,153	39.4% ▲
Cost of Sales	(3,223)	(3,134)	2.8% ▲	(12,090.78)	(9,425)	28.3% ▲
Gross Profit	1,386	2,046	32.3% ▼	7,645.12	4,728	61.7% ▲
SG&A Expenses	(320)	(232)	38.1% ▲	(1,377.00)	(874)	57.5% ▲
Other Expenses	(120)	(270)	55.7% ▼	(706.37)	(537)	31.5% ▲
Operating Profit	946	1,544	38.8% ▼	5,561.75	3,317	67.7% ▲
Other Income	265	15	1694.4% ▲	460	223	106.3% ▲
Finance Cost	(253)	(157)	61.0% ▲	(719)	(409)	75.7% ▲
Profit Before Taxation	957	1,401	31.7% ▼	5,303	3,131	69.4% ▲
Taxation	(54)	(59)	8.3% ▼	(286)	(429)	33.4% ▼
Profit After Taxation	903	1,343	32.7% ▼	5,018	2,703	85.7% ▲
Earnings Per Share	2.50	3.72	32.7% ▼	13.90	7.48	85.7% ▲
Dividend	0.00	0.00		3.50	0.00	
Bonus	0.00	0.00		0.00	0.00	
Gross Margin	30.1%	39.5%	9.4% ▼	38.7%	33.4%	5.3% ▲
SG&A Expenses to Sales	-7.0%	-4.5%	2.5% ▲	-7.0%	-6.2%	0.8% ▲
Other Income to Sales	5.7%	0.3%	5.5% ▲	2.3%	1.6%	0.8% ▲
Other Expenses to Sales	-2.6%	-5.2%	2.6% ▼	-3.6%	-3.8%	0.2% ▼
Effective Taxation	-5.6%	-4.2%	1.4% ▲	-5.4%	-13.7%	8.3% ▼
Net Margin	19.6%	25.9%	6.3% ▼	25.4%	19.1%	6.3% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

